Engagement Planning Tool



Name of individual(s) leading the engagement	
Name of service(s) involved	
Identifying the issue	
Top tip: Consider this from the perspective of patients or the public as well as your own	
Purpose of the engagement	
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Identifying key stakeholders	
Finding key stakeholders	
Planning for engagement	
Top tip: A bank of easy to use resources is <u>available</u> to help you think about the best way to engage with patients and the public	

Support	
Top tip: You can contact the PEPI team for support and information	
Evaluation	
Decision making	
Top tip: Being open about how decisions are made builds trust with patients and helps people to see how their contribution fits into the bigger picture	
Feedback	
Top tip: Consider people who were directly involved and people who may be impacted by the outcome	

This tool is adapted from Planning with People Guidance, full guidance is available here.

1. If you would like support from the Patient Engagement and Public Involvement Team, please contact us.

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